

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported):
February 21, 2013**

QUANTA SERVICES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-13831
(Commission
File No.)

74-2851603
(IRS Employer
Identification No.)

**2800 Post Oak Boulevard, Suite 2600
Houston, Texas 77056**
(Address of principal executive offices, including ZIP code)

(713) 629-7600
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions *see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On February 21, 2013, Quanta Services, Inc. (“Quanta”) posted on its website at www.quantaservices.com in the “Investors & Media” section certain consolidated historical financial information recast for discontinued operations. As previously announced, Quanta sold substantially all of its domestic telecommunications infrastructure services operations on December 3, 2012. These former telecommunications infrastructure services operations will be accounted for as discontinued operations. The accompanying tables contain consolidated statements of operations, earnings per share and segment data, as well as backlog information, for the quarterly and year-to-date periods ended March 31, 2011, June 30, 2011, September 30, 2011 and December 31, 2011 and March 31, 2012, June 30, 2012 and September 30, 2012, recast for discontinued operations.

The information furnished in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, and shall not be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Exhibit</u>
99.1	Consolidated Historical Financial Information Recast for Discontinued Operations Available February 21, 2013
101.INS	XBRL Instance Document
101.SCH	XBRL Taxonomy Extension Schema.
101.CAL	XBRL Taxonomy Extension Calculation Linkbase.
101.DEF	XBRL Taxonomy Extension Definition Linkbase.
101.LAB	XBRL Taxonomy Extension Label Linkbase.
101.PRE	XBRL Taxonomy Extension Presentation Linkbase.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 21, 2013

QUANTA SERVICES, INC.

By: /s/ Derrick A. Jensen

Name: Derrick A. Jensen

Title: Chief Financial Officer

EXHIBIT INDEX

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**QUANTA SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED HISTORICAL FINANCIAL INFORMATION
RECAST FOR DISCONTINUED OPERATIONS**



Quanta Services, Inc. and Subsidiaries
2012 Consolidated Statements of Operations Recast for Discontinued
Operations
(In thousands)
(Unaudited)

	Three Months Ended March 31, 2012	Three Months Ended June 30, 2012	Six Months Ended June 30, 2012	Three Months Ended September 30, 2012	Nine Months Ended September 30, 2012
Revenues	\$1,328,764	\$1,386,162	\$2,714,926	\$1,532,001	\$4,246,927
Cost of services (including depreciation)	1,142,700	1,173,258	2,315,958	1,280,001	3,595,959
Gross profit	186,064	212,904	398,968	252,000	650,968
Selling, general and administrative expenses	98,108	105,233	203,341	114,577	317,918
Amortization of intangible assets	9,165	9,326	18,491	10,290	28,781
Operating income	78,791	98,345	177,136	127,133	304,269
Interest expense	(575)	(958)	(1,533)	(963)	(2,496)
Interest income	408	387	795	383	1,178
Equity in earnings of unconsolidated affiliates	—	—	—	1,308	1,308
Other income (expense), net	130	(326)	(196)	(179)	(375)
Income from continuing operations before income taxes	78,754	97,448	176,202	127,682	303,884
Provision for income taxes	28,669	35,271	63,940	39,596	103,536
Net income from continuing operations	50,085	62,177	112,262	88,086	200,348
Income from discontinued operations, net of taxes	(91)	7,620	7,529	12,770	20,299
Net income	49,994	69,797	119,791	100,856	220,647
Less: Net income attributable to noncontrolling interests	4,287	4,259	8,546	4,458	13,004
Net income attributable to common stock	\$ 45,707	\$ 65,538	\$ 111,245	\$ 96,398	\$ 207,643
Amounts attributable to common stock:					
Net income from continuing operations	\$ 45,798	\$ 57,918	\$ 103,716	\$ 83,628	\$ 187,344
Net income from discontinued operations	(91)	7,620	7,529	12,770	20,299
Net income attributable to common stock	\$ 45,707	\$ 65,538	\$ 111,245	\$ 96,398	\$ 207,643
Earnings per share attributable to common stock - basic: ^(a)					
Continuing operations	\$ 0.22	\$ 0.27	\$ 0.49	\$ 0.39	\$ 0.88
Discontinued operations	—	0.04	0.03	0.06	0.10
Net income attributable to common stock	\$ 0.22	\$ 0.31	\$ 0.52	\$ 0.45	\$ 0.98
Earnings per share attributable to common stock - diluted: ^(a)					
Continuing operations	\$ 0.22	\$ 0.27	\$ 0.49	\$ 0.39	\$ 0.88
Discontinued operations	—	0.04	0.03	0.06	0.10
Net income attributable to common stock	\$ 0.22	\$ 0.31	\$ 0.52	\$ 0.45	\$ 0.98
Shares used in computing earnings per share:					
Weighted average basic shares outstanding	211,481	212,987	212,244	213,150	212,564
Weighted average diluted shares outstanding	211,592	213,087	212,342	213,242	212,650

^(a) The sum of the individual quarterly earnings per share amounts may not equal year-to-date earnings per share as each period's computation is based on the weighted average number of shares outstanding during the period.



Quanta Services, Inc. and Subsidiaries
2011 Consolidated Statements of Operations Recast for Discontinued Operations
(In thousands)
(Unaudited)

	Three Months Ended March 31, 2011	Three Months Ended June 30, 2011	Six Months Ended June 30, 2011	Three Months Ended September 30, 2011	Nine Months Ended September 30, 2011	Three Months Ended December 31, 2011	Twelve Months Ended December 31, 2011
Revenues	\$ 783,305	\$ 904,781	\$ 1,688,086	\$ 1,112,674	\$ 2,800,760	\$ 1,393,004	\$ 4,193,764
Cost of services (including depreciation)	713,730	763,986	1,477,716	940,619	2,418,335	1,213,713	3,632,048
Gross profit	69,575	140,795	210,370	172,055	382,425	179,291	561,716
Selling, general and administrative expenses	83,277	81,881	165,158	83,284	248,442	89,393	337,835
Amortization of intangible assets	6,037	6,643	12,680	8,067	20,747	8,292	29,039
Operating income (loss)	(19,739)	52,271	32,532	80,704	113,236	81,606	194,842
Interest expense	(250)	(246)	(496)	(734)	(1,230)	(573)	(1,803)
Interest income	286	249	535	226	761	305	1,066
Other income (expense), net	(85)	167	82	(546)	(464)	(133)	(597)
Income (loss) from continuing operations before income taxes	(19,788)	52,441	32,653	79,650	112,303	81,205	193,508
Provision (benefit) for income taxes	(7,943)	21,255	13,312	31,788	45,100	17,996	63,096
Net income (loss) from continuing operations	(11,845)	31,186	19,341	47,862	67,203	63,209	130,412
Income (loss) from discontinued operations, net of taxes	(4,460)	3,127	(1,333)	7,738	6,405	7,599	14,004
Net income (loss)	(16,305)	34,313	18,008	55,600	73,608	70,808	144,416
Less: Net income attributable to noncontrolling interests	1,289	2,512	3,801	3,606	7,407	4,494	11,901
Net income (loss) attributable to common stock	\$ (17,594)	\$ 31,801	\$ 14,207	\$ 51,994	\$ 66,201	\$ 66,314	\$ 132,515
Amounts attributable to common stock:							
Net income (loss) from continuing operations	\$ (13,134)	\$ 28,674	\$ 15,540	\$ 44,256	\$ 59,796	\$ 58,715	\$ 118,511
Net income (loss) from discontinued operations	(4,460)	3,127	(1,333)	7,738	6,405	7,599	14,004
Net income (loss) attributable to common stock	\$ (17,594)	\$ 31,801	\$ 14,207	\$ 51,994	\$ 66,201	\$ 66,314	\$ 132,515
Earnings (loss) per share attributable to common stock - basic: ^(a)							
Continuing operations	\$ (0.06)	\$ 0.13	\$ 0.07	\$ 0.21	\$ 0.28	\$ 0.28	\$ 0.56
Discontinued operations	(0.02)	0.02	—	0.04	0.03	0.04	0.06
Net income (loss) attributable to common stock	\$ (0.08)	\$ 0.15	\$ 0.07	\$ 0.25	\$ 0.31	\$ 0.32	\$ 0.62
Earnings (loss) per share attributable to common stock - diluted: ^(a)							
Continuing operations	\$ (0.06)	\$ 0.13	\$ 0.07	\$ 0.21	\$ 0.28	\$ 0.28	\$ 0.56
Discontinued operations	(0.02)	0.02	—	0.04	0.03	0.04	0.06
Net income (loss) attributable to common stock	\$ (0.08)	\$ 0.15	\$ 0.07	\$ 0.25	\$ 0.31	\$ 0.32	\$ 0.62
Shares used in computing earnings (loss) per share:							
Weighted average basic shares outstanding	214,167	214,827	214,670	210,583	213,400	210,085	212,648
Weighted average diluted shares outstanding	214,167	215,023	215,606	210,692	214,055	210,204	213,168

^(a) The sum of the individual quarterly earnings (loss) per share amounts may not equal year-to-date earnings per share as each period's computation is based on the weighted average number of shares outstanding during the period.



Quanta Services, Inc. and Subsidiaries
2012 and 2011 Segment Data Recast for Discontinued Operations
(In thousands)
(Unaudited)

	Three Months Ended March 31, 2012	Three Months Ended June 30, 2012	Six Months Ended June 30, 2012	Three Months Ended September 30, 2012	Nine Months Ended September 30, 2012
Revenues:					
Electric Power	\$ 932,213	\$1,006,073	\$1,938,286	\$1,088,586	\$3,026,872
Natural Gas and Pipeline	356,967	337,595	694,562	394,215	1,088,777
Fiber Optic Licensing and Other	39,584	42,494	82,078	49,200	131,278
Consolidated revenues	<u>\$1,328,764</u>	<u>\$1,386,162</u>	<u>\$2,714,926</u>	<u>\$1,532,001</u>	<u>\$4,246,927</u>
Operating income (loss):					
Electric Power	\$ 114,214	\$ 110,735	\$ 224,949	\$ 137,445	\$ 362,394
Natural Gas and Pipeline	(10,535)	15,055	4,520	23,429	27,949
Fiber Optic Licensing and Other	14,540	15,423	29,963	15,114	45,077
Corporate and Non-Allocated Costs	(39,428)	(42,868)	(82,296)	(48,855)	(131,151)
Consolidated operating income	<u>\$ 78,791</u>	<u>\$ 98,345</u>	<u>\$ 177,136</u>	<u>\$ 127,133</u>	<u>\$ 304,269</u>

	Three Months Ended March 31, 2011	Three Months Ended June 30, 2011	Six Months Ended June 30, 2011	Three Months Ended September 30, 2011	Nine Months Ended September 30, 2011	Three Months Ended December 31, 2011	Twelve Months Ended December 31, 2011
Revenues:							
Electric Power	\$563,970	\$662,173	\$1,226,143	\$ 821,719	\$2,047,862	\$ 974,797	\$3,022,659
Natural Gas and Pipeline	176,352	205,538	381,890	253,025	634,915	376,333	1,011,248
Fiber Optic Licensing and Other	42,983	37,070	80,053	37,930	117,983	41,874	159,857
Consolidated revenues	<u>\$783,305</u>	<u>\$904,781</u>	<u>\$1,688,086</u>	<u>\$1,112,674</u>	<u>\$2,800,760</u>	<u>\$1,393,004</u>	<u>\$4,193,764</u>
Operating income (loss):							
Electric Power	\$ 32,340	\$ 71,144	\$ 103,484	\$ 103,087	\$ 206,571	\$ 131,155	\$ 337,726
Natural Gas and Pipeline	(36,653)	(1,859)	(38,512)	(3,886)	(42,398)	(35,909)	(78,307)
Fiber Optic Licensing and Other	10,916	14,278	25,194	12,662	37,856	15,620	53,476
Corporate and Non-Allocated Costs	(26,342)	(31,292)	(57,634)	(31,159)	(88,793)	(29,260)	(118,053)
Consolidated operating income (loss)	<u>\$ (19,739)</u>	<u>\$ 52,271</u>	<u>\$ 32,532</u>	<u>\$ 80,704</u>	<u>\$ 113,236</u>	<u>\$ 81,606</u>	<u>\$ 194,842</u>



Quanta Services, Inc. and Subsidiaries
2012 and 2011 Backlog Recast for Discontinued Operations
(In millions)
(Unaudited)

Backlog represents the amount of revenue that Quanta expects to realize from work to be performed in the future on uncompleted contracts, including new contractual arrangements on which work has not yet begun. Backlog estimates include amounts under long-term maintenance contracts or master service agreements (MSAs), in addition to construction contracts. Quanta estimates the amount of work to be disclosed as backlog as the estimate of future work to be performed by using recurring historical trends inherent in the current MSAs, factoring in seasonal demand and projecting customer needs based upon ongoing communications with the customer. Generally, Quanta's customers are not contractually committed to specific volumes of services under Quanta's MSAs, and many of the company's contracts may be terminated with notice. There can be no assurance as to Quanta's customers' requirements or that Quanta's estimates are accurate. In addition, many of Quanta's MSAs, as well as contracts for fiber optic licensing, are subject to renewal options. For purposes of calculating backlog, Quanta has included future renewal options only to the extent that the renewals can reasonably be expected to occur.

The following table presents Quanta's total backlog by reportable segment as of the end of the first three quarters of 2012 and as of the end of the four quarters of 2011 along with an estimate of the backlog amounts expected to be realized within 12 months of each date (in millions):

	Backlog as of					
	March 31, 2012		June 30, 2012		September 30, 2012	
	12 Month	Total	12 Month	Total	12 Month	Total
Electric Power	\$2,728.5	\$4,957.0	\$2,805.1	\$4,947.3	\$2,856.6	\$4,803.3
Natural Gas and Pipeline	862.3	1,412.7	828.6	1,393.1	863.3	1,513.6
Fiber Optic Licensing and Other	140.4	491.3	130.4	467.0	127.5	469.2
Backlog from continuing operations	<u>\$3,731.2</u>	<u>\$6,861.0</u>	<u>\$3,764.1</u>	<u>\$6,807.4</u>	<u>\$3,847.4</u>	<u>\$6,786.1</u>

	Backlog as of							
	March 31, 2011		June 30, 2011		September 30, 2011		December 31, 2011	
	12 Month	Total	12 Month	Total	12 Month	Total	12 Month	Total
Electric Power	\$1,881.2	\$4,342.4	\$2,200.3	\$4,752.9	\$2,318.1	\$4,853.2	\$2,352.1	\$4,946.5
Natural Gas and Pipeline	663.0	1,251.4	514.7	1,153.2	682.0	1,359.6	764.1	1,343.2
Fiber Optic Licensing and Other	111.2	444.4	112.4	435.2	115.6	439.2	148.9	464.0
Backlog from continuing operations	<u>\$2,655.4</u>	<u>\$6,038.2</u>	<u>\$2,827.4</u>	<u>\$6,341.3</u>	<u>\$3,115.7</u>	<u>\$6,652.0</u>	<u>\$3,265.1</u>	<u>\$6,753.7</u>